NOTICE OF DISPOSITION OF ASSETS

June 23, 2023

PLEASE TAKE NOTICE THAT THE ASSETS DESCRIBED BELOW WILL BE SOLD TO THE BIDDER WITH THE HIGHEST OR OTHERWISE BEST BID FOR CASH IN ONE OR MORE PUBLIC SALES, AS APPLICABLE, FROM TIME-TO-TIME

To Whom It May Concern:

By order of Ergo Robotic Solutions, LLC (the "<u>Company</u>"), Prestige Equipment Corporation and Branford Auctions, LLC (collectively, the "<u>Auctioneer</u>") have been retained in order to conduct a bulk asset sale of all assets of the Company, except for cash, cash equivalents and accounts receivable (collectively, the "<u>Assets</u>").

Day and Date: Auction date – July 7, 2023, at 11:00 a.m. (Eastern Standard Time).

The Assets described above may be sold at any time on and after July 7, 2023 at 11:00 a.m (Eastern Standard Time) at one or more public sales conducted from time-to-time by the Auctioneer, as applicable (the 'Auction"). If you are interested in any details concerning the disposition of the above- referenced Assets, you should contact the undersigned at the contact information provided herein as soon as possible to obtain further details regarding the sale dates and times of the Assets.

The Auction will be conducted via a live webcast (online) sale on Bidspotter.com. The opening bid at the Auction will be set at an amount equal to \$100,000 (the "Opening Bid"). Following any qualified Opening Bid, bid increments will start at \$25,000. These procedures shall be subject to the Auctioneer's right to modify such procedures in its reasonable business judgment.

Place:

Interested parties can visit <u>prestigeequipment.com</u> or <u>thebranfordgroup.com</u> for information and find out how to register to participate in the Auction, as well as review a further description of the Assets. One or more pieces of the Assets are currently located at 22 Park Road, Queensbury, NY 12804. For more information, interested parties can also contact the Auctioneer by telephone: attn. – Adam Herman, Esq. – 631-249-5566 or e-mail at <u>adam.herman@prestigeequipment.com</u>.

Notice to the general public will also be provided by the Auctioneer. We also request that you direct any entities that you believe may be interested in purchasing any of the Assets to the Auctioneer.

If you are interested in any details concerning the disposition of the above-referenced Assets described and identified herein, please contact the Auctioneer as soon as possible to obtain further details regarding the location(s) of the proposed sale(s) of the Assets listed hereinabove.

Very truly yours,

By:

Name: Adam Herman

Prestige Equipment Corporation

35 Pinelawn Road Melville, NY 11747

Adam Herman

Exhibit A

- 1. All inventory, finished goods, raw materials, work in progress, packaging, supplies, parts and other inventories.
- 2. All furniture, fixtures, equipment, machinery, tools, vehicles, office equipment, supplies, computers, telephones and other tangible personal property. ***Office furnishings, computers, books and records, and office equipment will be available for removal thirty (30) days after the Auction.***
- 3. All legally transferrable permits which are held by Ergo Robotic Solutions, LLC and required for the conduct of the Business as currently conducted or for the ownership and use of the purchased Assets.
- 4. Any and all legally transferrable rights which are held by Ergo Robotic Solutions, LLC in, arising out of, or associated with any of the following in any jurisdiction throughout the world: (a) patents; (b) trademarks; (c) copyrights; (d) internet domain names and social media account or user names, whether or not trademarked, all associated web addresses, URLs, websites and web pages, social media sites and pages, and all content and data thereon or relating thereto, whether or not copyrighted; (e) industrial designs, and all patents, registrations, applications for registration, and renewals thereof; (f) trade secrets; (g) software; and (h) all other legally transferrable intellectual or industrial property and proprietary rights, that, in each case, is owned by Ergo Robotic Solutions, LLC and used or held for use in the conduct of the business of Ergo Robotic Solutions, LLC as currently conducted (collectively the "Intellectual Property Assets").
- 5. Copies of all books and records, including, but not limited to, books of account, ledgers and general, financial and accounting records, machinery and equipment maintenance files, customer lists, database and systems information, customer purchasing histories, price lists, distribution lists, supplier lists, production data, quality control records and procedures, customer complaints and inquiry files, research and development files, records and data (including all correspondence with any governmental authority), sales material and records (including pricing history, total sales, terms and conditions of sale, sales and pricing policies and practices), strategic plans, internal financial statements, marketing and promotional surveys, material and research and files relating to the Intellectual Property Assets.